Let our business take care of your business.

Services provided by **Bay Rhode Financial & Insurance Solutions**

Employee Solutions

Our suite of group and voluntary products helps you offer your eligible employees and their families added financial security. But we won't stop there. New York Life agents make it their personal mission to connect with each individual and help address financial needs beyond what is being offered at the workplace.

Personal Solutions

Knowing that your family is financially protected provides one of the most significant forms of peace of mind that can be had. New York Life agents are trained to asses personal needs and objectives. A simple evaluation can help you make sure you have enough protection and can meet your financial goals.

Business Solutions

We will work with you, your accountant, and/or your attorney to understand your unique needs and find the best solutions for your business. When needed, our agents will rely on our own experienced team of advanced planning professionals who have backgrounds in legal and tax areas to help ensure that your solutions are complete and sound.*

Executive Benefit Solutions

Successful businesses have successful executives or key employees; therefore, owners need to be aware of techniques for attracting and retaining. Your New York Life agent can help you implement customized strategies to accomplish these goals.

Checking off all the boxes.

Employee Solutions

- Group term life insurance
- Individually owned voluntary life insurance
- Group Disability Insurance
- Individually owned long-term care insurance
- Retirement strategies

Personal Solutions

- Personal life insurance
- Personal long-term care insurance
- Retirement Strategies
- Educational funding
- Educational workshops

Business Solutions

- Funding for buy/sell agreements
- Key employee protection
- Funding for qualified retirement planning
- Disability income/buyout planning
- Strategies for business successions

Executive Benefit Solutions

- Executive compensation
- Executive bonus
- Deferred compensation
- Long-term care carve-out

BAY RHODE
FINANCIAL & INSURANCE SOLUTIONS

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